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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,  Plaintiff-Applicant,  v.  BERNARD L. MADOFF INVESTMENT SECURITIES LLC,  Defendant.	SIPA LIQUIDATION  Adv. Pro. No. 08- 01789 (BRL)  (Substantively Consolidated)
In re:  BERNARD L. MADOFF INVESTMENT SECURITIES LLC,  Debtor.	
IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,  Plaintiff,  v.  SONJA KOHN, et al.,  Defendants.	Adv. Pro. No. 10- 5411 (BRL)  No. 11 Civ. 1181 (JSR)

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for defendant UniCredit Bank Austria AG certifies that it is a subsidiary of

UniCredit S.p.A., a publicly-held corporation whose shares trade on the Borsa Italiana, Italy's main stock exchange. UniCredit S.p.A. owns more than 10% of UniCredit Bank Austria AG's stock. No other publicly held corporation owns 10% or more of UniCredit Bank Austria AG's stock.

Dated: New York, New York  
July 25, 2011

Respectfully Submitted,

SULLIVAN & WORCESTER LLP

By: /s/\_\_\_\_\_  
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